

# Ultimate Practice

. C O M

A Chiropractic Consulting Company

## ON SITE TRAINING AGREEMENT

Between Dr. \_\_\_\_\_ (Your Name) hereinafter "Member;" currently practicing at \_\_\_\_\_ (Clinic Name) \_\_\_\_\_ (Address), \_\_\_\_\_ (City), \_\_\_\_\_ (State), \_\_\_\_\_ (Zip), \_\_\_\_\_ (Phone #), (Your Clinic Phone) and Ultimate Practice, LLC, hereinafter "Consultant."

Consultant has developed specific practice building procedures, concepts, and materials and offers them in an on site training program whereas Client desires to enroll in the on-site training program of Consultant, the parties agree as follows:

I. Client chooses from one of the following on site training options. Consultant's training is to include:

- ONE DAY ON SITE TRAINING includes:
  - ◆ An on site visitation of client's practice which includes a walkthrough of client's clinic both exterior and interior, taking photographs, and assessing each room and area of the clinic. A thorough personalized report is compiled from the assessment and offers explanations and suggestions for improvements to clinic. Included is Practice in a Box.
- THREE DAY ON SITE TRAINING includes One Day On site Training Package, plus:
  - ◆ Day Two: Improve staff management with personalized staff interviews to determine strengths and weaknesses. A statistical practice analysis is reviewed of equipment, hard overhead, soft overhead, and financial practice collections.
  - ◆ Day Three: Streamline insurance and billing procedures. Create practice efficiency and effectiveness.
- FIVE DAY ON SITE TRAINING includes Three Day On site Training Package, plus:
  - ◆ Day Four: Planning and creating internal and external marketing programs.
  - ◆ Day Five: Refining and putting it all together for immediate and long-term goals.

II. Member agrees to pay Consultant installments as indicated below (Option 1, 2 or 3). Member authorizes the payment installment(s) to be charged to provided credit card:

VISA       Mastercard       Amex       Discover

Card Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Expiration Date \_\_\_\_/\_\_\_\_

III. Payment schedule terms are as follows:

One Day On Site Training	Three Day On Site Training	Five Day On Site Training
First Payment <input type="checkbox"/> \$1,500 plus travel and hotel expenses due at signing	First Payment <input type="checkbox"/> \$4,000 plus travel and hotel expenses due at signing	First Payment <input type="checkbox"/> \$6,000 plus travel and hotel expenses due at signing
Final Payment <input type="checkbox"/> \$1,500 due upon arrival	Final Payment <input type="checkbox"/> \$4,100 due upon arrival	Final Payment <input type="checkbox"/> \$6,000 due upon arrival
<b>Total:</b> \$3,000 plus travel and hotel expenses + "Practice in a Box"	<b>Total:</b> \$8,100 plus travel and hotel expenses - <i>A savings of \$900!</i>	<b>Total:</b> \$12,000 plus travel and hotel expenses - <i>A savings of \$3,000!</i>

Agreed to by: Consultant, LLC, Authorized Representative

Date: \_\_\_\_\_

Dr. \_\_\_\_\_  
And Agreed to by: Member/Members Signature

Date: \_\_\_\_\_

*The term of this agreement shall begin on the date of signing by Member/Members. Member/Members acknowledges that she/he has read and fully understands the terms contained on all pages of this agreement.*

**MAIL COMPLETED AND SIGNED AGREEMENT TO:**

904 W. San Marcos Blvd., Suite 1 ♦ San Marcos, CA 92078 ♦ P: (866) 797-8366 ♦ F: (760) 736-9335

## ON SITE TRAINING AGREEMENT TERMS

- ◆ All training sessions will take place at times Consultant shall designate.
- ◆ Client agrees to send Consultant any/all statistical information or records upon request.
- ◆ Client understands that this is an intensive program. The materials, methods, and practices presented at each training stage are highly valuable and essential to the program. This Agreement shall be construed and governed in accordance with the laws. Client agrees and acknowledges that the courts shall have exclusive jurisdiction to hear and determine all actions or suits which may arise from this agreement and Member and Consultant shall be subject to such jurisdiction. Both Member and Consultant waives his/her right to trial by jury.
- ◆ If Client chooses to pay by check, two checks are due upon receipt of agreement. One check for the initial down payment and one check for the remaining balance post-dated for the scheduled date of the on site training.
- ◆ In the event that any installment is over ten (10) days late, Consultant may withhold all services that would otherwise be provided to Client until any balance that is outstanding has been paid in full to Consultant. Any/all collections expenses for late payment of installments shall be paid by Client. This Agreement together with the terms on the reverse hereof, to the extent applicable represents that entire Agreement and any/all prior Agreements between parties, whether written or verbal are hereby null and void.
- ◆ Client agrees to indemnify and hold harmless Consultant from all claims, losses, expenses, fees (including attorney fees), costs, and judgments that may be asserted against Consultant that result from the acts or omissions of the Client or Client's employees.
- ◆ This Agreement is binding upon the parties.
- ◆ This Agreement begins on the date signed by Client.
- ◆ Cancellation Policy: Due to the nature of these types of programs, there are no refunds. The initial payment 50% deposit is due upon receipt of agreement and is non-refundable.

*I have read, understand, and agree to these terms:*

*Member's Signature* \_\_\_\_\_ *Date:* \_\_\_\_\_

**MAIL COMPLETED AND SIGNED AGREEMENT TO:**

904 W. San Marcos Blvd., Suite 1 ◆ San Marcos, CA 92078 ◆ P: (866) 797-8366 ◆ F: (760) 736-9335